



# **Community Advisory Committee**

Detroit Metropolitan Wayne County Airport Master Plan Update

Meeting #1: Project Kick-off

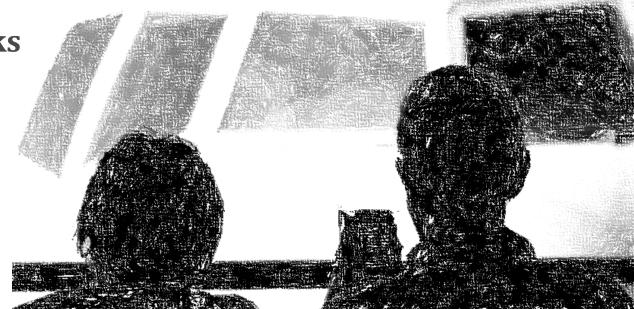
April 6, 2016



#### Introduction

Today's agenda and discussion topics

- 1. Introductions
- 2. What is an Airport Master Plan?
- 3. Key findings to date
- 4. Discussion with our stakeholders
- 5. Next steps
- **6.** Closing remarks

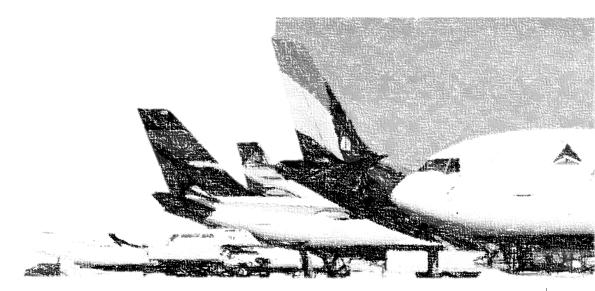




# **Introductions**

#### Please provide ...

- Your name
- Which organization you represent
- What does your organization do?
- What is one thing you'd like to see improved at the Airport







#### **Wayne County Airport Authority – Airport System Plan**

A System Plan is being prepared in parallel with master plans for Detroit Metro and Willow Run airports

- 1. Define Airport roles
- 2. Clarify the interrelationship between facilities
- 3. Optimize near- and long-term development



















#### **Proposed Airport Roles**

#### **Willow Run**

**Detroit Metro** 

Role

Users

Reliever Airport

**Commercial Service** 



On-demand air cargo



General aviation flight training



Corporate and recreational general aviation



Aircraft maintenance



Large hub passenger operations



Integrated logistics carriers



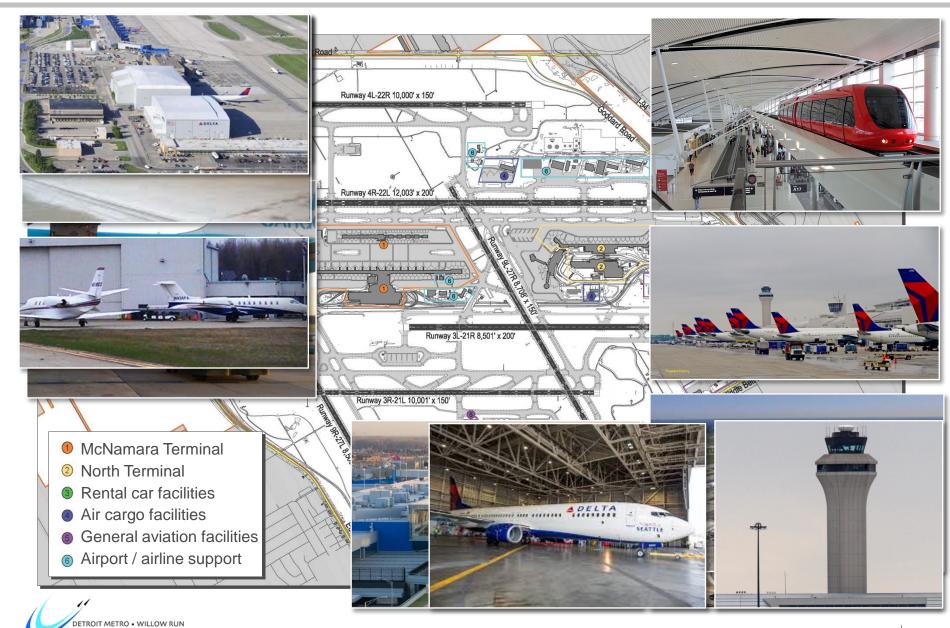
High-end corporate general aviation



Aircraft maintenance



# **Detroit Metropolitan Wayne County Airport**



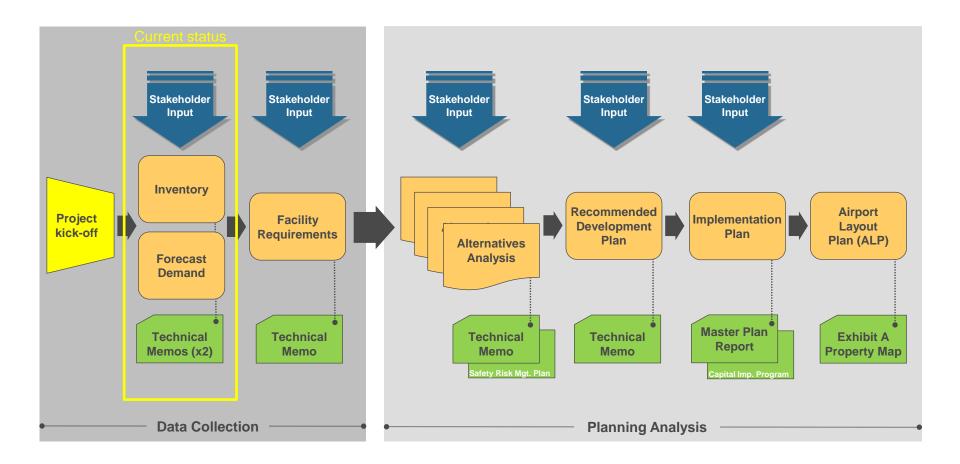
#### **Airport Master Plan**

#### A study to identify long range improvement plans for an Airport



#### **The Master Planning Process**

The master planning process includes a series of technical analyses and summary documents, as well as opportunities for stakeholder and community input





#### **Numerous Factors Influence the Master Plan**





#### Why Prepare an Airport Master Plan

There are strategic and technical reasons...

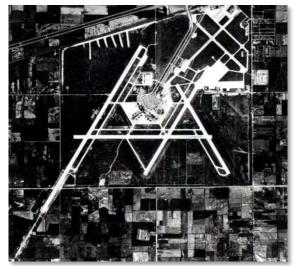
- FAA requirement to regularly update tied to the Authority's ability to receive federal funding for Airport development
- An organized way to determine:
  - —What facilities will be needed in the future
  - —What are the development options
  - —How will facilities be implemented (timeline, funding, etc.)
- Airport Layout Plan the FAA's official document of the Airport Authority's plans



#### **Prior Airport Development**

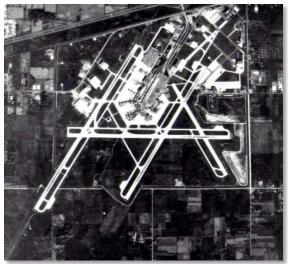
#### Significant changes have occurred at the Airport over the past 50 years

#### 1950's - 1960's



Runway 4R-22L
New control tower
L.C. Smith Terminal
Davey Terminal
Airlines move from
Willow Run

#### 1970's



L.C. Smith Terminal expansion

New Berry Int'l Terminal Republic Airlines hub

3<sup>rd</sup> parallel runway

(1976)

#### 1980's



Republic merges with Northwest Airlines International traffic Master Plan (1986)



#### **Major Changes Since the 1990's**



Northwest Airlines expansion and international service

Additional airfield capacity

South access roadway

McNamara Terminal (opened 2002)

North Terminal (opened 2008)

Northwest Airlines acquired by Delta Air Lines



#### **Master Plan Goals and Objectives**

Aligned with the Authority's strategic focus – customers satisfaction, financial competitiveness & stability, operational excellence, people, and regional development & growth

- 1. Ensure safety and compliance with regulations
- 2. Establish a long-term strategy while maintaining competitive costs
- 3. Enhance the Airport's operation and facilities
- 4. Address known deficiencies with regard to certain facilities
- 5. Ensure high levels of service
- 6. Position the Airport and region to capitalize on future opportunities
- 7. Provide flexibility to adapt to changing circumstances

And, we are seeking your input . . .



## **Community Advisory Committee**

Civic, corporate, and community leaders with a vested interest in the Airport's future

Community	Detroit Urban League, Detroit Regional Chamber, Detroit Economic Club, Michigan Economic Development Corp., Detroit Metro Convention & Visitors Bureau, Detroit Economic Growth Corporation
Business	General Motors, Rock Ventures, LLC, DTE Energy, Business Leaders for Michigan
University	University of Michigan, Wayne State University, Eastern Michigan University
Government/ Policy	Wayne County Airport Authority Board, Wayne County Executive Office, U.S. House of Representatives, SEMCOG, Regional Transit Authority of Southeastern Michigan, The Center for Michigan



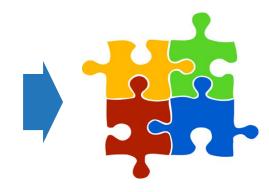
#### **Committee Role and Expectations**

- Serve as a sounding board
- Exchange information relative to your organization
- Provide ideas for consideration in the Master Plan
- Stay engaged in the planning process (i.e. attend all meetings or send substitute in your place)
- Encourage your broader network to participate (i.e. public meetings)
- Help build the Airport's future by sharing what you learn from Committee participation



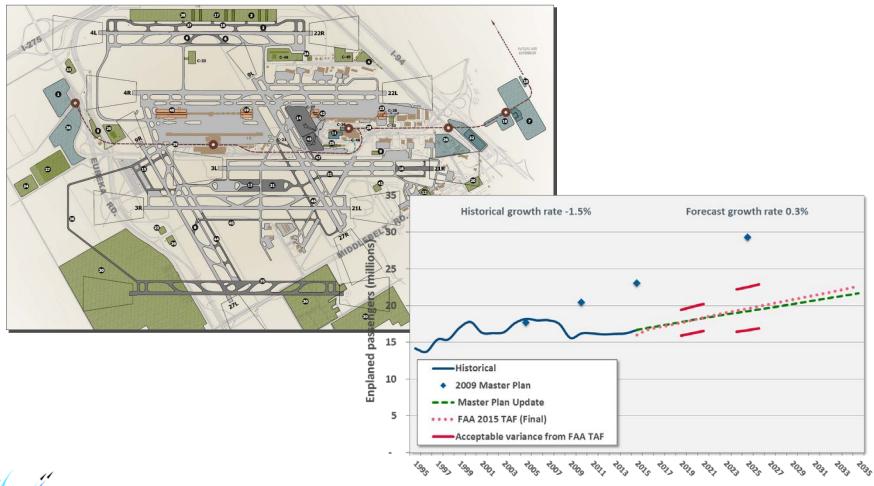






**Key Findings to Date** 

# Different from the 2009 Ultimate Master Plan, a new runway will not be needed in the 20 year planning horizon





#### **Forecast Methodology and Approach**

The forecast approach incorporated a multi-tiered methodology to evaluate passenger and air cargo traffic in the Detroit Region

1. Select analytical tools

2. Identify key drivers of Detroit passenger and cargo demand

3. Evaluate DTW unconstrained demand

4. Translate annual demand forecasts into aircraft operations

**Trend analysis** 

Regional population and economic factors

O&D and connecting passengers

Passenger load factor

**Regression analysis** 

Cost of travel

Air freight and mail

Average seats per operation

**Industry** analysis

Global and national economic factors

Domestic and international sectors

Cargo tons per operation

City-pair analysis

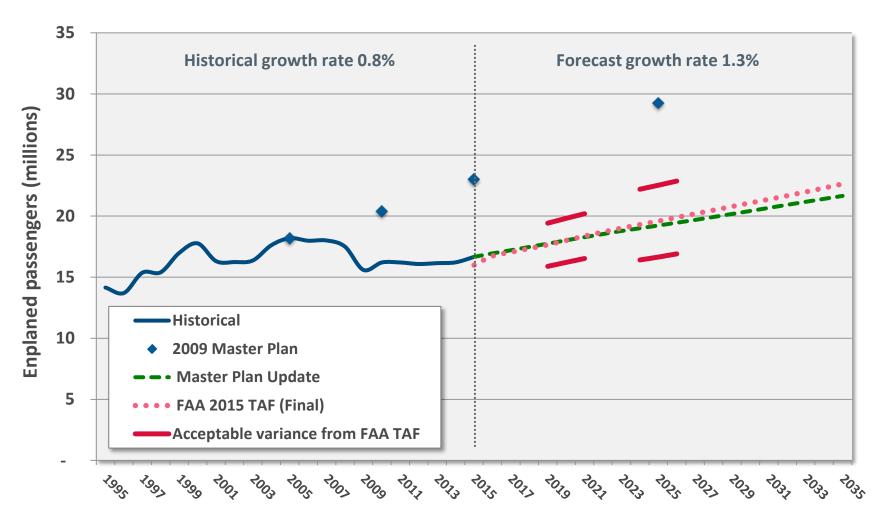
Airline service by city-pair

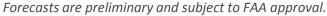
Aircraft fleet mix



### **Forecast Passengers**

Total passengers are forecast to increase an average of 1.3% per year between 2015 and 2035

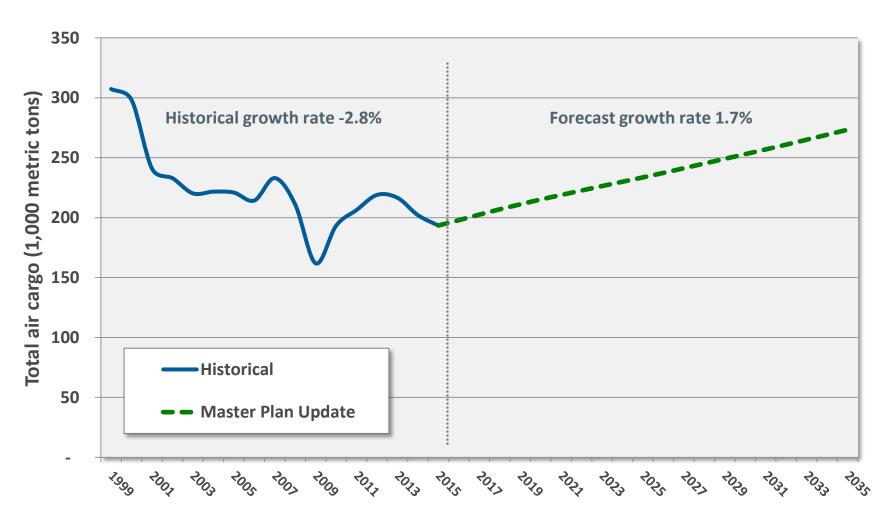


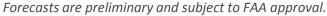




#### **Forecast Air Cargo**

Air cargo is forecast to increase an average of 1.7% per year between 2015 and 2035

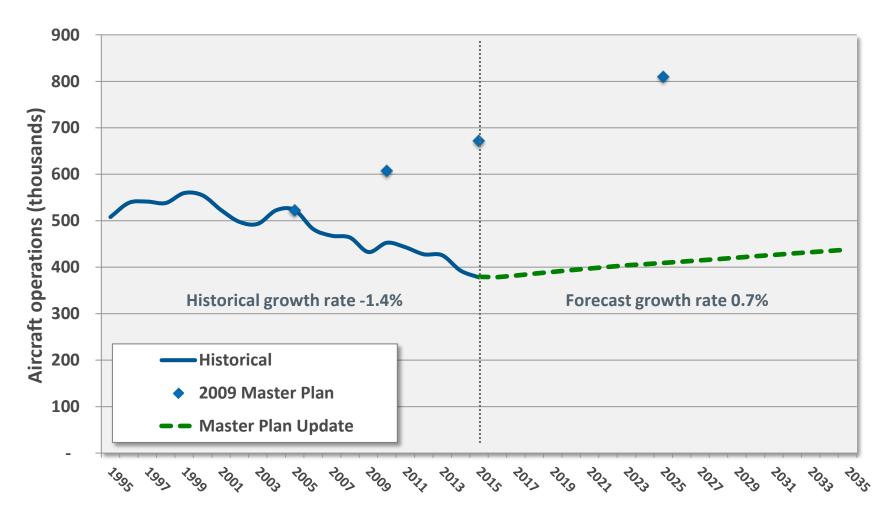


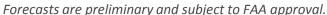




## **Forecast Aircraft Operations**

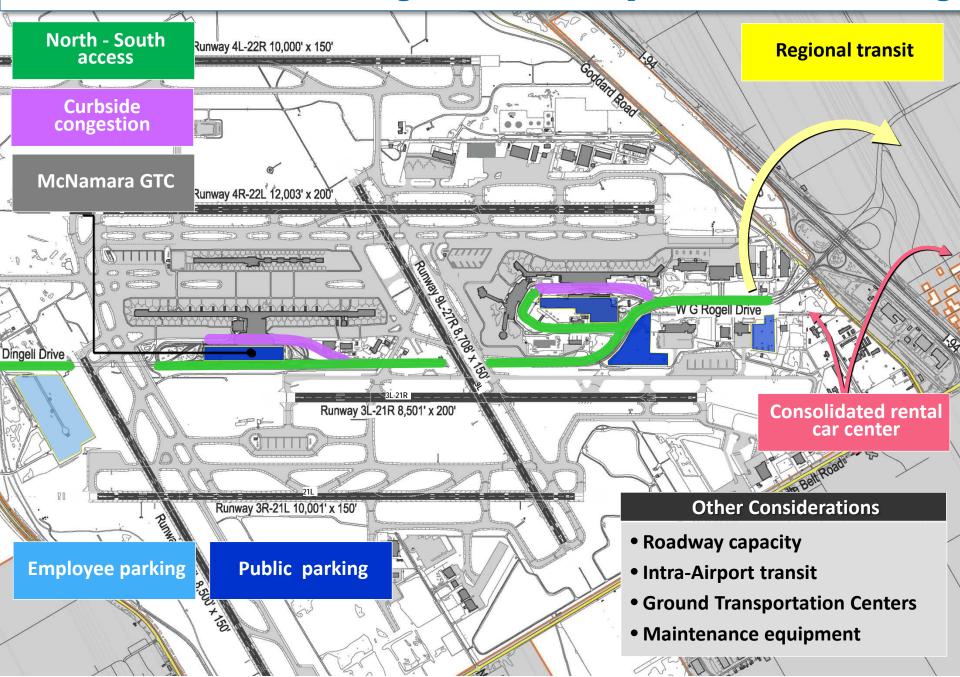
Total aircraft operations are forecast to increase an average of 0.7% per year between 2015 and 2035







### **Assessment of Existing Conditions: Airport Access and Parking**



### **Key Findings: General Assessment**

# The airport is in good condition, well maintained, and well positioned to accommodate future activity









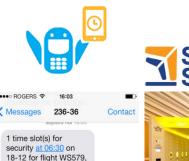


#### **Key Findings to Date: Passenger Terminals**

# The passenger terminals provide sufficient capacity, although changes will be identified to enhance levels of service and the customer experience















Envoyer

planned 07:00, revised 07:00. Reply YES to reserve. Standard rates

Confirmation: 1 time slot(s) for security at 06:30 on 18-12 for flight WS579, planned 07:00, revised 07:00. Present





#### **Key Findings to Date: Areas of Emphasis**

# The Master Plan will provide opportunities to review commercial development



**Munich Airport Centre - Commerce + Events** 



**Schiphol Plaza - Commercial Mall** 



Denver Int. Airport - Hotel and "Transit" Center



**Athens Int. Airport - Commercial corridor** 





# Open Discussion

#### **Please Provide Your Input**

- Why is your input important?
- How will your input be used?



**Economic Development** 

Airport Infrastructure

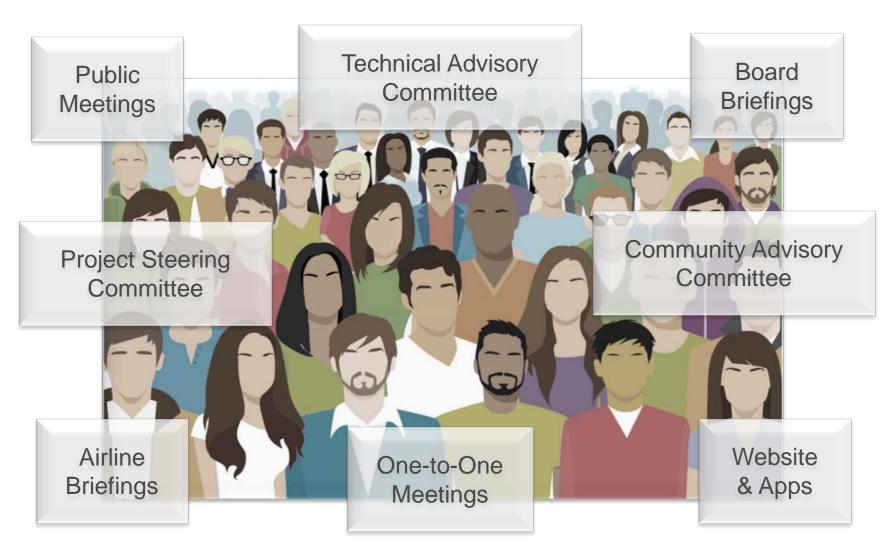
**Customer Service** 

Other



Next Steps

## There are Numerous Opportunities for Input

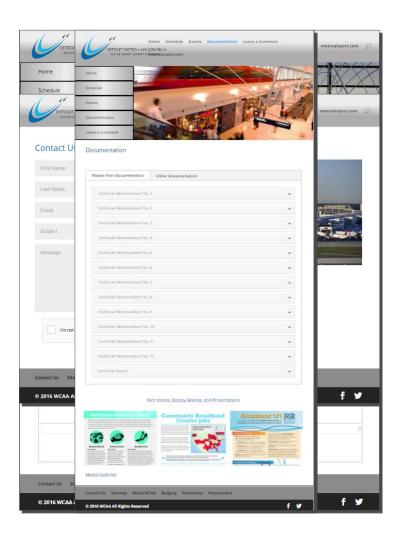




#### **Project Website and Mobile App**

#### Detroit Metropolitan Wayne County Airport Master Plan Update Welcome An airport Master Plan is a comprehensive study that identifies near-, medium-, and long-term plans for airport development. This Master Plan Update will provide the Wayne County Airport Authority and its stakeholders with a comprehensive, organized, and rational plan for developing airport facilities over the next 20-years. This Plan will allow the Authority to efficiently related needs. Development of the Master Plan Update will include input from stakeholders who have an interest in the Airport's future, such as: Airport users, community groups, local businesses, government agencies, and the View the Schedule Attend an Event Leave a Comment Documentation View the Master Plan Update View upcoming opportunities Ask a question or provide a Download and review project schedule, progress, and other for involvement materials comment Go! Go! Go! Go! News and Updates Subscribe for Updates Receive news and updates from this web Garage B Complete We are happy to announce that Garage B is now complete. We are Email \* moving along through these... Read More Subscribe

#### www. detroit metroair port master plan. org





#### **Master Plan Project Schedule**

2015 2017 **TASKS** M M Α S D 0 M **Strategic Vision and Approach WCAA Airport System Plan Aviation Demand Forecast Assessment of Existing Conditions Facility Requirements Alternative Analysis Facilities Implementation Plan Financial Feasibility Analysis** Airport Layout Plan (ALP / eALP) **Stakeholder Outreach Public Outreach Final Deliverables** 

- Project Steering Committee (PSC) meeting
- Technical Advisory Committee (TAC) meeting
- Community Advisory Committee (CAC) meeting
- Public Meetings

- Draft Technical Memorandum
- FAA review and approval

Note: Not all Scope of Work tasks are depicted; some tasks assumed to occur within the primary tasks shown above.



## **Upcoming Meetings and Topics for Discussion**

#### Dates are subject to change

Target dates	Discussion topics
April 6	Project kick off; Airport Master Plan introduction; project progress and initial findings
June 8	Facilities needed to accommodate future demand; initial alternatives
August 3	Final alternatives
October 5	Recommended development plan and implementation strategies
April 28 September 8 December 8	Public meetings to present master plan findings



# **Questions and Closing Remarks**

